

INCLUDING A CHARITABLE GIFT IN MY WILL



Gifts as part of your will support the mission that is important to you today

Gifts to International Ministries (IM) as part of your will can further God's work through IM in the future.

HOW?

A charitable gift included in your will is perhaps the easiest and most tangible way to have a lasting impact in the global ministries that mean so much to you today. A bequest is an instruction in your will or trust that can be a percent, a fixed amount or a residual amount of what may be left after all other distributions are made according to your wishes.

Making a gift by bequest is simply including language specifying a gift to be made to family, church, friends, or IM as part of your will. Oftentimes, a gift like this can be an excellent way to continue to support the ministries that are meaningful for you today.

However, if you do not make plans, the state in which you reside often prescribes how your assets are distributed. With good planning, you can frequently maximize the distributions to family, to your church and to your favorite charities.



IF YOU ALREADY HAVE A WILL

Make sure you know what is in your will. With the help of an attorney, you can choose to include language in your will to specify a gift to be made for global mission through International Ministries.

OTHER TYPES OF BEQUESTS

Certain types of property, like retirement plan assets or an insurance policy, pass outside of the Will or Trust. These types of assets only require that you name a beneficiary by completing a beneficiary designation form and do not require the services of attorney. Here are two examples.

GIFT OF AN IRA

A retirement asset like an IRA account makes an excellent gift to charity. If the IRA were given to your beneficiary for part or all your unused IRA, the value of the IRA gift is transferred tax free to IM. Even when leaving your IRA to your spouse at your death, you may also designate IM as the secondary beneficiary to your account. To do this, contact your IRA custodian to obtain a beneficiary designation form complete it and mail it; it's that simple.

GIFT OF AN INSURANCE POLICY

If you no longer need all or part of your insurance policy income for expenses, it can be gifted to charity. You may generally name anyone as a beneficiary or secondary beneficiary of your insurance policy and change it at any time. Contact your insurance company to obtain a beneficiary designation form to include all or a percentage of your policy to IM.

Are you looking for more creative ways to leverage your financial resources in support of global mission?

When it comes to planning, consider the many years it took you to accumulate assets, compared to spending a few hours with a financial planner and an attorney to plan for the investment and distribution of the resources God has entrusted to your care. The best time to review your plan is every three years or with any family change: birth, death, retirement, maturity, asset change, or with major tax law changes.

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LET US KNOW HOW WE CAN HELP

I have reviewed the information on including International Ministries in my will

I have already included IM in my will

I would like to speak with someone who can answer my questions

Please provide sample legal language to discuss with my attorney

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email Address _____

Please complete, detach and return this form or call:
INTERNATIONAL MINISTRIES, Zofia Dripps, Mission Advancement 610-768-2311